USDA NIFA Reporting System User Guide

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Registration Process

- All users of the integrated system will need to register with USDA's eAuthentication and complete identity verification
- Upon successful registration and identify verification, users must request a role from their Organizational Administrator
- Please refer to our guides and FAQs located on the launch page for details on registering and requesting a role: <u>https://go.usa.gov/xG8xE</u>

USDA eAuthentication U.S. DEPARTMENT OF AGRICULTURE	eAuth	USDA eAuthentication U.S. DEPARTMENT OF AGRICULTURE	le Auth
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We'll take you to your dest The application you are accessing requires you to log in to	Institon in just a moment X USDA du/ben/tication. Pease log in or create an account.	Verify Identity Tom Approval: ONE Nacional Examples Tom Approval: ONE Nacional Examples Additional Information Required Please complete the form below and confirm it is correct. This information must match your government issued photo ID (e.g., Driver's License). First name Middle name (optional)	
Log in with PV/CK Court Cour	Leg In with Paswerd	Last name Suffix (optional)	
USDA eAuthentication	(d) eAuth	Home country	
HOME CREATE ACCOUNT MANAGE ACCOUNT V HELP V		United States 🗸	
		Home address	
Customer Account Registration		Home city	
Please provide the information requested below to c		Home state	
Please enter your complete name as provided on a government is First name	sued photo ID (no nicknames).	Home zip/postal code	
Middle name (optional)		Date of birth For example: 04 28 1986 Month Day Year	
Suffix (optional)		To begin the process, you must enter your complete 3-digit Social Security Number (55N). Social Security Number (55N)	
Your User ID Is Your Email Address User ID : corbett_aaron@bah.com		Show SSN Note: USDA eAuthentication does not retain your Social Security Number. It is only use	d for the identity verification purposes.
Please set your password Password must be at least 12 characters long and cannot be a commonly used password. Password Show Password Submit		Continue	

Roles

- The NIFA Reporting System (NRS) will require users to request a role upon completion of the registration process (refer to previous slide for the Quick Guide for this process).
- The roles and respective permissions for these roles can be viewed in the table below.
- Please take note that the Site Administrator role will be replaced by the Organizational Administrator.

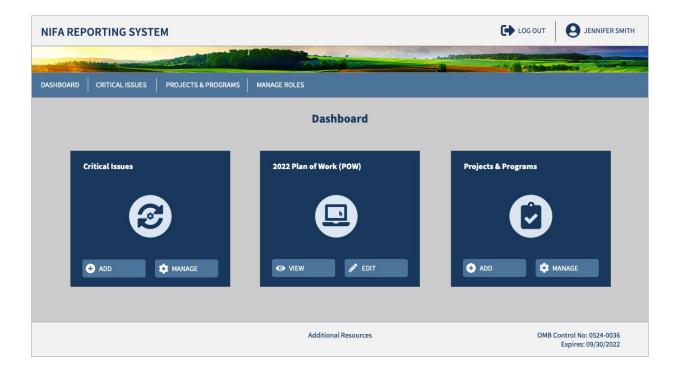
Role	Description	Main Permissions		
Directors	The Directors of Research and Extension are the "senior" position at each individual institution. They are responsible for satisfying AREERA requirements for their institution and coordinating with all other 1862 or 1890 Land- Grant Universities in their state to input and maintain Plan of Work-related data, specifically Critical Issues, Extension Programs, and Research Projects. They oversee both POW and Annual Reports, which will be added to NRS in the near future.	 Add, edit, view and remove Critical Issues Manage Projects/Programs (Add, Save, Edit, Review, Submit) Manage Results (Add, Edit, Review, Submit, Highlight) 		
State Contributors	State contributes are staff members, designated by the institution, who enter and edit Plan of Work- related reporting data, specifically Critical Issues, Extension Programs, and Research Projects. They are often a small number of administrative or "technical" staff working for the Director's office. Generally, one State Contributor is designated to be a coordinator and communicator. They manage content for both POW and Annual Reports, which will be added to NRS in the near future.	 Add, edit, view and remove Critical Issues Manage Projects/Programs (Add, Save, Edit, Review, Submit to Organization and NIFA) Manage Results (Add, Edit, Review, Submit, Highlight) 		
Organizational Administrators	Organizational Administrators manage roles for their organization and can add Extension Program descriptions and Research Project initiations. This role replaces the Site Administrator role in the REEport application.	 Manage organizational roles (Org Admin, Director, State Contributor, View Only) Manage Projects/Programs (Add, Save, Edit, Review, Submit to Organization and NIFA) 		
Project Directors (PDs)	Project Directors (also referred to as Principal Investigators) are the primary researcher in charge of carrying out a Research Project and are designated by the organization as the agent in charge of	 Add, save, edit, and submit projects to Organizational Review 		

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Role	Description	Main Permissions	
	administering the grant and progress/performance reporting responsibilities.	 Add, edit, and view results and progress/final reports 	
Assistant Organizational Administrator	Assistant Organizational Administrators can add, save, edit, and submit Research Projects or Extension Program descriptions to Organizational Review. This role replaces the Assistant Site Administrator role under the REEport application.	 Add, save, edit, and view Extension Programs and Research Projects and their results Submit Research Extension Programs and Research Projects to Organizational Review 	
View Only	View Only users can see active Critical Issues, Research Projects, and Extension Programs.	 View Research Extension Programs and Research Projects and their results View Critical Issues 	

Dashboard - Home Page

- The system includes a new dashboard home page with customized tiles for completing tasks efficiently
- Each tile is tied to a different feature within the system (e.g., Critical Issues, Plan of Work, Projects/Programs, and Role Management)
- The tiles displayed on the dashboard home page match your role and provide access to intuitively complete grant and reporting activities



Dashboard - Home Page: Director or State Contributor Role

NIFA REPORTING SYSTEM		LOG OUT JENNIFER SMITH
		Andrew Statements of the state
DASHBOARD CRITICAL ISSUES PROJECTS & PROGRA	IMS MANAGE ROLES	
	Dashboard	
Critical Issues	2022 Plan of Work (POW)	Projects & Programs
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◆ ADD MANAGE	⊘ VIEW	◆ ADD ☆ MANAGE
A B	С	DE
	Additional Resources	OMB Control No: 0524-0036 Expires: 09/30/2022

- A) Click "Add" to create a new Critical Issue
- B) Click "Manage" to access a dashboard where you will see your institution's Critical Issues
- C) Click "View" to log in to the Institutional Profile and access your POW
- D) Click "Add" to create Projects and Programs
- E) Click "Manage" to open a dashboard where you can access your institution's projects and programs

Dashboard - Home Page: Project Director (PD) Role

NIFA REPORTING SYSTEM		LOG OUT SINNIFER SMITH
DASHBOARD CRITICAL ISSUES PROJECTS & PROGRA	AMS MANAGE ROLES	
	Dashboard	
Critical Issues	2022 Plan of Work (POW)	Projects & Programs
⊘ view	⊘ view	ADD C MANAGE
	Additional Resources	C D OMB Control No: 0524-0036 Expires: 09/30/2022

- A) Click "View" to open a dashboard where you can access your institution's Critical Issues
- **B)** Click "View" to log in to the Institutional Profile and access your POW
- C) Click "Add" to create Projects
- D) Click "Manage" to open a dashboard where you can access your institution's projects and programs

Dashboard - Home Page: Organizational Administrator Role

NIFA REPORTING SYSTEM 🕒 LOG OUT					
DASHBOARD CRITICAL ISSUES PROJECTS & PROGRAMS	MANAGE ROLES				
	Dashboard				
Critical Issues	2022 Plan of Work (POW)	Projects & Programs			
⊘ VIEW	⊘ view	S ADD Standard			
A	B Manage Roles	C D			
	ADD				
	6 6				
	Additional Resources	OMB Control No: 0524-0036 Expires: 09/30/2022			

- A) Click "View" to open a dashboard where you can access your institution's Critical Issues
- B) Click "View" to log in to the Institutional Profile and access your POW
- C) Click "Add" to create Projects and Programs
- D) Click "Manage" to open a dashboard where you can access your institution's projects and programs
- E) Click "Add" to assign a new user a role at your organization
- F) Click "Manage" to add, update, and remove roles for your organization

Dashboard - Home Page: Assistant Organizational Administrator

NIFA REPORTING SYSTEM		LOG OUT JENNIFER SMITH
		Andrew Statements of the state
DASHBOARD CRITICAL ISSUES PROJECTS & PROGR	AMS MANAGE ROLES	
	Dashboard	
Critical Issues	2022 Plan of Work (POW)	Projects & Programs
3		
VIEW	⊘ VIEW	🕈 ADD 🌼 MANAGE
Α	в	C D
	Additional Resources	OMB Control No: 0524-0036 Expires: 09/30/2022

- A) Click "View" to open a dashboard where you can access your institution's Critical Issues
- **B)** Click "View" to log in to the Institutional Profile and access your POW
- C) Click "Add" to create Projects and Programs
- D) Click "Manage" to open a dashboard where you can access your institution's projects and programs

User Guide

Dashboard - Home Page: View Only

NIFA REPORTING SYSTEM	LOG OUT JENNIFER SMITH	
DASHBOARD CRITICAL ISSUES PROJECTS & PROGRA	AMS MANAGE ROLES Dashboard	
Critical Issues	2022 Plan of Work (POW)	Projects & Programs
	Additional Resources	OMB Control No: 0524-0036 Expires: 09/30/2022

- A) Click "View" to open a dashboard where you can access your institution's Critical Issues
- **B)** Click "View" to log in to the Institutional Profile and access your POW
- C) Click "View" to open a dashboard where you can view projects and programs

Critical Issues

Critical Issues Dashboard: Director and State Contributor

NIFA	REPORTING SYSTEM	C LOG	OUT O JENNIFER SMITH
DASHBO	ARD CRITICAL ISSUES PROJECTS & PROGRAMS MANAGE ROLES		
A	Critical Issues		
В	◆ ADD CRITICAL ISSUE RETURN TO HOME		•••
	Critical Issue 🗸	F G	Associated Projects/ ✓ Programs
C	Water Quality Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut aliquam tellus vitae turpis pretium blandit. Nam sed libero egestas, volutpat metus ac, tempus ligula. Integer bibendum ac nunc eget porta. Read more >	EDIT SREMOVE	50
	Pesticide Safety	P EDIT REMOVE	25
	Childhood Obesity Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut aliquam tellus vitae turpis pretium blandit. Nam sed libero egestas, volutpat metus ac, tempus ligula. Integer bibendum ac nunc eget porta. Read more >	P EDIT REMOVE	40
	Natural Resources Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut aliquam tellus vitae turpis pretium blandit. Nam sed libero egestas, volutpat metus ac, tempus ligula. Integer bibendum ac nunc eget porta. Read more >	EDIT SREMOVE	0
	Additional Resources		OMB Control No: 0524-0036 Expires: 09/30/2022

- A) Dashboard of Critical Issues for your institution
- B) Click "Add Critical Issue" if you want to create a new Critical Issue
- C) Click the Critical Issue title to view the full Critical Issue
- D) Click "Return to Home" to go to Home
- E) Click "Read more" to display the Critical Issue's full description
- F) Click "Edit" to change the Critical Issue's details
- G) Click "Remove" to delete the Critical Issue
- **H)** The Associated Projects/ Programs column displays the total number under each Critical Issue Clicking on the number allows you to see a detailed list of these Projects/ Programs

User Guide

Add Critical Issues: Director and State Contributor

NIFA REPORTING S	YSTEM					JENNIFER SMITH
						in water
DASHBOARD CRITICAL ISSU	UES PROJECTS & F	PROGRAMS MANAG	GE ROLES			
Add Critical Issu	le					
Name						
Description: Briefly des	scribe the Critical Issue.	0				
B <i>I</i> ⊻ ≡ ≡ ≡	$\frac{S}{Z}$ \mathbf{x}^2 \mathbf{x}_2	NORMAL • 16• FONT	• E E			
	_ / 0		0 0			
○ Short-Term (<1 year)) O Intermediate	e (1-5 years) O Lo	ong-Term (5+ years)		•
Start Date						
Science Emphasis Area	as					
Sustainable Ag Produ	uction Systems	Family & Consumer Sci	iences	Food Safety		
□ Education & Multicul	ltural Systems	Bioeconomy, Bioenerg	y, Bioproducts	□ Agroclimate Science		
Environmental Syste	ems 🗆	Human Nutrition		□ Youth Development		
		l	+ ADD	RETURN TO HOME		
			Addition	al Resources	OMB Co	ontrol No: 0524-0036 Expires: 09/30/2022

Critical Issues Dashboard: Organizational Administrator, Assistant Organizational Administrator, PD and View Only

NIFA	REPORTING SYSTEM	LOG OUT		R SMITH
DASHBO	ARD CRITICAL ISSUES PROJECTS & PROGRAMS MANAGE ROLES			<u></u>
A	Critical Issues			
	RETURN TO HOME		С	
	Critical Issue 🗸	Associ Progra	ated Projects/ 🗸	
B	Water Quality Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut aliquam tellus vitae turpis pretium blandit. Nam sed libero egestas, volutpat metus a tempus ligula. Integer bibendum ac nunc eget porta. Read more >	ю,	50	D
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	Childhood Obesity Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut aliquam tellus vitae turpis pretium blandit. Nam sed libero egestas, volutpat metus a tempus ligula. Integer bibendum ac nunc eget porta. Read more >	ю,	40	
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	Additional Resources	OMB	Control No: 0524-00 Expires: 09/30/20	

- A) Dashboard of Critical Issues for your institution
- B) Click the Critical Issue title to view the full Critical Issue
- **C)** The Associated Projects/ Programs column displays the total number under each Critical Issue
- D) Clicking on the number allows you to see a detailed list of these Projects/ Programs

User Guide

Edit Critical Issues

NIFA REP	ORTING SYSTE	M				LOG OUT	9 JENNIFER SMITH
a day bet with the	and the second sec				ALCONTRACTOR		Carlos water A
DASHBOARD	CRITICAL ISSUES	PROJECTS & PROGRAMS	MANAGE ROLES				
Edit	Critical Issue						
Name							
Water	Quality						
Descrip	ption: Briefly describe th	he Critical Issue. 😮					
B	<i>I</i> <u>⊎</u> S ≡ ≡ ≡	X ² X ₂ NORMAL •	16▼ FONT ▼ 🗮 @ 5 C				
This is	a description of Water (Quality.					* *
⊖ Shor	rt-Term (<1 year)	\odot Intermediate (1-5 years)	○ Long-Term (5+ yea	irs)			
Start D	ate						
01/20,	/2021						
Scienc	e Emphasis Areas						
	ainable Ag Production S	Systems 🛛 Family & Con	nsumer Sciences	Food Safety			
🗆 Educ	cation & Multicultural Sy	ystems 🗹 Bioeconomy	, Bioenergy, Bioproducts	Agroclimate Science			
✓ Envi	ronmental Systems	🗆 Human Nutri	ition	\Box Youth Development			
			SAVE	RETURN TO HOME			
			Additi	onal Resources		OMB	Control No: 0524-0036 Expires: 09/30/2022

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View Critical Issues

NIFA REF	PORTING SYSTEM	1				9 JENNIFER SMITH
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DASHBOARD	CRITICAL ISSUES	PROJECTS & PROGRAMS	MANAGE ROLES			
Viev	v Critical Issue					
Name						
Wate	er Quality					
Descr	iption: Briefly describe the	Critical Issue. 😮				
This	is a description of Water Qu	uality.				* *
\odot She	ort-Term (<1 year)	Intermediate (1-5 years)	○ Long-Term (5+ yea	rs)		
Start 01/20	D/2021					
	ce Emphasis Areas	_				
	tainable Ag Production Sys			Food Safety		
	ucation & Multicultural Syst vironmental Systems	ems ⊻ Bioeconomy,	Bioenergy, Bioproducts ion	 Agroclimate Science Youth Development 		
			EDIT	RETURN TO CRITICAL ISSUES		
			Additic	onal Resources	OMB	Control No: 0524-0036 Expires: 09/30/2022



NIFA REPORTING SYSTEM 🕒 LOG OUT					
DASHBOAR	D CRITICAL ISSUES PROJECT:	S & PROGRAMS MANAGE ROLES			tille to success
A	Projects & Programs			B ADD PRO	DJECT / PROGRAM
	Enter keywords or phrases to begin Can search for Accession Number, Project Title, e Project Number Prefix			Sort By Last Updat	SEARCH
	☐ CA ☐ CA- ☐ CA-B- See More ✓	G Another example research project	Res DRAFT Capac	nding Term Length wearch ity Fund atch) 02/08/2022 - 02/07/2025	Last Updated Software TestEighty 2/10/2022, 7:23:55 PM
	Project Director Critical Issue Endemic and Invasive Pests and Diseases Healthy Families and	Example Research Project	Res DRAFT Capac	nding Term Length earch 02/10/2022 - ity Fund 02/10/2022 atch)	Last Updated Software TestEighty 2/10/2022, 7:23:05 PM

- A) The Projects & Programs dashboard displays all projects and programs for the organization with the most recently updated listed first
- B) Add new research projects or extension programs by clicking the button
- C) Use the search bar to find a specific project or program, including lookup by accession number
- **D)** Use filtering to reorganize the view into specific categories
- E) Export a spreadsheet of all projects and programs
- F) Sort by various categories including most recent update, approval status, and start/end date
- **G)** Click the title on the project or program card to view the full details. Within this view you may also print a user-friendly version, edit content, or submit them for review

Projects & Programs

Approvals and Reviews

Research and Extension Programs will both require an organizational review, including the ability to save a draft beforehand. Research Projects will also undergo a NIFA Review and approval prior to commencing activities. Extension Programs will undergo NIFA Review as part of Plan of Work per current procedures. Extension Programs can begin once they are submitted to NIFA. Only Organizational Administrators, Directors, and State Contributors are allowed to submit Projects and Programs to NIFA.

Capacity Funding Sources

 The Agricultural Research, Extension, and Education Reform Act of 1998 (AREERA) is the unifying funding authority and directs the requirements of the Plan of Work. These programs include Hatch, Evans-Allen, Smith-Lever, and 1890 Extension

AREERA Funding Type	1862 Land-Grant University	1890 Land-Grant University
Research	Hatch or Hatch Multistate	Evans-Allen (Section 1445)
Extension	Smith-Lever 3(b) and 3(c)	1890 Extension (Section 1444)

- NIFA has also expanded the system to include all capacity (formula) programs currently in REEport and POW. These include McIntire-Stennis, Animal Health and Disease Research (AHDR), and Renewable Resources Extension Act (RREA)
- Competitive programs will be integrated in later phases of system development

Funding Source Dropdown Behaviors

Add Project/ Program	
Funding Source ?	
Select Funding Source	•



 The Organizational Administrator sets this assignment through the role management features of NRS. The available sources are determined based on the eligibility of the organization

Extension Program

What is an Extension Program?

An Extension Program is a set of activities that advance a common goal. Programs are vehicles for addressing the Critical Issues identified in the Plan of Work. Critical Issues with a broad scope will have more Programs and Projects than narrowly defined ones.

Critical Issues often describe current conditions and the desired future state. Programs set boundaries around distinct activities that aim to advance knowledge, change behavior, and ultimately lead to the desired change in environment identified in the Critical Issue description.

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User Guide

Add Extension Program

A REPORTING SYSTEM	LOG OUT	
		and the second has
BOARD CRITICAL ISSUES PROJECTS & PROGRAMS MANAGE ROLES		
Add Project/ Program		
Funding Source 🕢		
Select Funding Source		
Primary Critical Issue		
Select Primary Critical Issue		
Title		
Provide a brief title that speaks to the purpose of the project.		
Start Date 🚱 Select a start date appropriate to the timeframe outlined in the Plan of Work.		
Initiator		
Select from a list of Initiators. Select Initiator		
Non-Technical Summary In lay terms, briefly describe the following: (1) the issue and why it is important, (2) your goals and objectives, (3) the target audiences and how	they will benefit, and	(4) how your
activities lead to the outcomes described in the goal statement or objectives.	,	
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	Remaining Cha	
Integrated Activities 🚱		
Is this an integrated research and extension activity (AREERA Section 104, 105, and 204)?		
Provide a brief description of what makes this an integrated activity (1-2 sentences).		
B / U S x ² X ₂ NORMAL • 16• FONT • ⊟ ⊟ ⊡		
ΞΞ Ι θ 8 ⊑ ⊄ 5 ¢		
		-
Multistate Activities 🚱	Remaining Cha	racters: 4,000/ 4,000
Is this a multistate activity (AREERA Section 104 and 201)?		
⊛ Yes ○ No		
Provide a brief description of what makes this a multistate activity (1-2 sentences).		
	Remaining Cha	racters: 4,000/ 4,000
SAVE SUBMIT RETURN TO HOME		
SAVE SUBMIT RETURN TO HOME		
Additional Resources	OMB	Control No: 0524-0036 Expires: 09/30/2022

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View Extension Program

- View the full details of a program selected and click "Edit" to change program details
- Click "Submit" to advance the project to either Organizational Review or to Submit to NIFA

NIFA REPORTING SYSTEM		LOG OUT SINNIFER SMITH
DASHBOARD CRITICAL ISSUES PROJECTS & PROGRAMS	MANAGE ROLES	
Extension Program Initiation Draft as of 03	/15/2021	
-		
Regents of the University of California	-	
Funding Source 👔		
Research Capacity Fund (Hatch Multistate)	-	
DUNS/UEI		
1257862156	_	
Primary Critical Issue		
Advancing Agricultural and Food Systems		
Title 👔	-	
The genetics of natural variation in photoperiodic flowering		
	-	
Start Date 😧		
03/01/2021		
Initiator		
Samantha Summers	-	
Non-Technical Summary 😯		
quis nostrud exerci tation ullamcorper suscipit lobortis nisl u	l diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam en it aliquip ex ea commodo consequat. Duis autem vel eum iriure dolor in hendr ros et accumsan et iusto odio dignissim qui blandit praesent luptatum zzril de	rerit in vulputate velit esse molestie
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Interreted Activities		
Integrated Activities 👔 Is this an integrated research and extension activity (AREERA	Section 104, 105, and 204)?	
Yes		
Brief description of what makes this an integrated activity (1	-2 sentences).	
	d diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam er	at volutpat. Ut wisi enim ad minim veniam,
	it aliquip ex ea commodo consequat. Duis autem vel eum iriure dolor in hendr	
Multistate Activities 👔		
Is this a multistate activity (AREERA Section 104 and 201)?		
No		
	🖋 EDIT 🛃 EXPORT	
	Additional Resources	OMB Control No: 0524-0036
		Expires: 09/30/2022

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Extension Program Fields

- The accompanying table displays the fields, rules, character limits, and approximate word counts for the Add Projects/Programs form
- You will receive error messages below each field when fields are left blank, or character limits are exceeded

Extension Program Description Field	Required	Rules and Character Limits	Approximate Word Count
Funding Source	Yes	Dropdown based on eligibility	N/A
Primary Critical Issue	Yes	Dropdown	N/A
Title	Yes	175 characters	26
Start Date	Yes	Calendar widget, format mm/dd/yyyy	N/A
Initiator	Yes	Dropdown	N/A
Non-Technical Summary	Yes	8,000 characters	1,304
Integrated Activities: Is this an integrated research and extension activity (AREERA Section 104, 105, and 204)?	Yes	Radio button selection	N/A
Integrated Activities Description	Yes, if integrated	4,000 characters	652
Multistate Activities: Is this a multistate activity (AREERA Section 104 and 201)?	Yes, if multistate	Radio button selection	N/A
Multistate Activities Description	Yes	4,000 characters	652

Research Project What is a Research Project?

A Research Project consists of a set of peer-reviewed, research-focused activities that are organized around a set of objectives and drive toward specific outcomes. Capacity-funded Research Projects address Critical Issues identified through statewide stakeholder input. They provide minimum standards for reporting that comply with federal requirements and feed into individual state Plan of Work accomplishments.

Critical Issues often describe current conditions and the desired future state. Projects set boundaries around distinct activities that aim to advance knowledge, change behavior, and ultimately lead to the desired change in environment identified in the Critical Issue description.

USDA NIFA Reporting System

A REPORTING SYSTEM	
IBOARD CRITICAL ISSUES PROJECTS & PROGRAMS MAN/	AGE ROLES
Add Project/ Program	
Funding Source 😧	
Select Funding Source	
Primary Critical Issue Select Primary Critical Issue	
Organizational Project Number	
Prefix Number	
Select Prefix *	
Title	
Provide a brief title that speaks to the purpose of the project.	
Start Date 🕜	
Select a start date appropriate to the timeframe outlined in the Plan of	f Work.
End Date 🕜	
Select an end date not to exceed 5 years.	
Select an end date not to exceed 5 years.	
Select an end date not to exceed 5 years. Project Director	
Select an end date not to exceed 5 years.	
Select an end date not to exceed 5 years. Project Director Select from a list of Project Directors. Select Project Director Performing Department @	
Select an end date not to exceed 5 years. Project Director Select from a list of Project Directors. Select Project Director Performing Department Code Name	
Select an end date not to exceed 5 years.	
Select an end date not to exceed 5 years. Project Director Select from a list of Project Directors. Select Project Director Performing Department Code Name 8732 Select Name Non-Technical Summary In lay terms, briefly describe the following: (1) the issue and why it is in	nportant, (2) your goals and objectives, (3) the target audiences and how they will benefit, and (4) how your
Select an end date not to exceed 5 years.	ectives.
Select an end date not to exceed 5 years. Project Director Select from a list of Project Directors. Select Project Director Performing Department Code Name 8732 Select Name Non-Technical Summary In lay terms, briefly describe the following: (1) the issue and why it is in	
Select an end date not to exceed 5 years.	ectives. ■ IE IIE IIE IIE IIE
Select an end date not to exceed 5 years.	ectives. ■ IE IIE IIE IIE
Select an end date not to exceed 5 years.	ectives.
Select an end date not to exceed 5 years.	ectives.
Select an end date not to exceed 5 years.	Image: Section Sect
Select an end date not to exceed 5 years.	ectives.

USDA NIFA Reporting System

Integrated Activities ? Is this an integrated research and extension activity	v (AREERA Section 104, 105, and 204)2		
	y million Section 104, 105, and 204)?		
● Yes O No			
Provide a brief description of what makes this an i	ntegrated activity (1-2 sentences).		
= = = = / 8 8	2 I. C. S. C.		
			Remaining Characters: 4,000/ 4,000
Research Effort Categories			
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b. Applied 🚱 🛛 🖌			
b. Applied 🚱%			
c. Developmental 😮 %			
Must total 100%			
Animal Health Percentage Enter the percentage of animal health research for	this project or "0" for pope		
%	this project of to none.		
Multistate Activities 😮	4 20112		
Is this a multistate activity (AREERA Section 104 and	id 201)?		
Provide a brief description of what makes this a m	ultistate activity (1-2 sentences).		
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User Guide

View and Edit Research Project

- View the full details of a project selected from the dashboard
- Click "Edit" to change project details
- Click "Submit" to advance the project to either Organizational Review or NIFA Review

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Funding Source Research Capacity (Hatch Multistate)		ry Critical Issue cing Agricultural and Foc	od Systems		Accession Number	1234567 1257862156	
Project Director Samantha Summer		ming Department Agriculture and Rese Name	earch Economics, Berkeley		Org Project Number	CA-D- Z123456 Prefix Number	790A198765432
Start Date 01/01/2021	End D a 01/01/:						
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USDA NIFA Reporting System

Research Effort Categories a. Basic b. Applied c. Developr 80 % 20 % 0 %	Animal Health Percentage nental 0 %	Multistate Activities Is this a multistate activity (A No	REERA Section 104 and 201)?
Classifications			
Knowledge Areas	Subject of Investigation	Field of Science	Percent
104 - Alternative Uses of Land	0170 - Annual grasses, other	0110 - Ecology	50 %
110 - Appraisal of Soil Resources	0210 - Arboreta and botanical gardens	0001 - Administration	50 %
Assurances			
Are Human Subjects Involved?	Is the project exempt from Federal Regulations?	Exemption #	IRB approval date
Yes	Yes	3	01/12/2019
Are Vertebrate Animals used?	IACUC approval date		
Yes	02/24/2021		
regulations promulgated thereunder by the	me primary responsibility for complying with the Animal Wa Secretary of Agriculture in 9 CFR Parts 1,2,3, and 4. In the ca stated in the Guide for the Care and Use of Agricultural Anin	se of domesticated farm animals ho	oused under farm conditions, the
	Additional Resources		OMB Control No: 0524-0036 Expires: 09/30/2022

User Guide

Research Project Fields

- The accompanying tables display the fields, rules, character limits, and approximate word counts in the Add Projects form for Research
- You will receive error messages below each field when fields are left blank, or character limits are exceeded

Research Project Description Field	Required	Rules and Character Limits	Approximate Word Count
Funding Source	Yes	Dropdown based on eligibility	N/A
Primary Critical Issue	Yes	Dropdown	N/A
Prefix (to Organizational Project Number)	Yes	Dropdown	N/A
Organizational Project Number	Yes	20 characters (allows number or letter combination)	N/A
Title	Yes	175 characters	26
Start Date	Yes	Calendar widget, format mm/dd/yyyy	N/A
End Date	Yes	Calendar widget, format mm/dd/yyyy. Max 5 years from start date.	N/A
Project Director	Yes	Dropdown	N/A
Performing Department	Yes	Dropdown	N/A
Non-Technical Summary	Yes	8,000 characters	1,304
Methodology	Yes	8,000 characters	1,304
Integrated Activities: Is this an integrated research and extension activity (AREERA Section 104, 105, and 204)?	Yes, if multistate	Radio button selection	N/A
Integrated Activities Description	Yes	8,000 characters	1,304
Research Effort Categories	Yes	Basic, Applied, Development categories (must sum to 100%)	N/A

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Research Project Description Field	Required	Rules and Character Limits	Approximate Word Count
Animal Health Percentage	Ye s	Textbox	N/A
Multistate Activities: Is this a multistate activity (AREERA Section 104 and 201)?	Yes	Radio button selection	N/A
Multistate Activities Description	Yes, if integrated	8,000 characters	1,304
Classifications: Knowledge Areas, Subject of Investigation, Field of Science	Yes	3 Dropdowns (minimum 5%, must total to 100%)	N/A
Assurances	Yes	Radio button selection	N/A
 Are Human subjects involved? →If "No", proceed to next question →If "Yes", is the project exempt from Federal regulations? →If "No", enter IRB approval date (Date entry or Calendar picker icon) →If "Yes", select the appropriate exemption number →Select Exemption Number (Dropdown) →Enter IRB Approval Date (Date entry or Calendar picker icon) 	Yes	Radio button selections, dropdowns, calendar widget and textbox fields	N/A
Are Vertebrate Animals Used? →If "No", proceed to next element →If "Yes", enter the IACUC Approval date (Date entry or Calendar picker icon)	Yes	Radio button selections, dropdowns, calendar widget and textbox fields	N/A

Project/Program Help Text

• The accompanying table displays the instruction and supplementary information for each form field.

Field	Instructions	Supplementary Information
Title	Provide a brief title that speaks to the purpose of the project.	_
Start Date	Select a start date appropriate to the timeframe outlined in the Plan of Work.	New projects and programs can be future dated to match the start of the new fiscal year or the point at which activities will begin according to the Plan of Work.
End Date	Select an end date not to exceed 5 years.	(Applies to Research Projects.) Select an end date on which you plan to stop conducting research on this project. The duration of the project may not exceed 5 years. Projects of shorter duration may be extended without approval but may not exceed a total of 5 years from the original start date.
Project Director	Select from a list of Project Directors.	(Applies to Research Projects.)
Initiator	Select from a list of Initiators.	(Applies to Extension Programs.)
Non-Technical Summary	In lay terms, briefly describe the following: (1) the issue and why it is important, (2) your goal and objectives, (3) the target audiences and how they will benefit, and (4) how your activities lead to the proposed outcomes described in the goal statement or objectives.	
Methodology	Describe the ways in which the project will be conducted, with emphasis on the general scientific methods and any unique aspects or significant departures from usual methods.	
Integrated Activities	Is this an integrated research and extension activity (AREERA Section 104, 105, and 204)?	Integrated activities are jointly planned, funded, and interwoven between research and extension to solve problems (NIFA Policy Guide, p. 205). See the system guide for acceptable activities.

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Field	Instructions	Supplementary Information
Research Effort Categories	a. Basic	Basic Research is research that has a primary goal of gaining fuller knowledge or understanding of a subject.
_	b. Applied	Applied Research is research that has a primary goal of the practical application (i.e., "use") of already gained or established knowledge to meet a recognized need or help solve a problem.
_	c. Developmental	Developmental Research is research that uses findings to develop (e.g., produce, create, etc.) useful materials, devices, systems, or methods.
Animal Health Component %	Please enter the percentage of animal health research for this project or "0" for none.	
Multistate Activities	Is this a multistate activity (AREERA Section 104 and 201)?	Multistate activities are collaborative efforts that reflect the programs of institutions in at least two states or territories. Each participating state or territory must collaborate on objectives and be involved in the outcomes.
Classifications	Knowledge Areas	Knowledge Areas (KAs) classify the scientific, extension, or education topic and align with NIFA's 9 Science Emphasis Areas. The 79 KAs are defined in the Classification Manual: <u>http://nifa.usda.gov/resource/manual-classification</u>
_	Subject of Investigation	This Subject of Investigation (SOI) series provides an additional facet for classification. It is generally the object of the research or activity: the class of plant, animal, organism, material, process, procedure, etc., under investigation: http://nifa.usda.gov/resource/manual-classification
_	Field of Science	The Field of Science (FOS) classification consists of a modified version of the fields of science used by the National Science Foundation for various government wide reports: <u>http://nifa.usda.gov/resource/manual-classification</u>
Are Human Subjects involved?	_	Look up assurance numbers: <u>https://ohrp.cit.nih.gov/search/irbsearch.aspx?styp=bsc</u> STATEMENT OF POLICY - Institutions receiving NIFA funding for research are responsible for protecting

Field	Instructions	Supplementary Information
		human subjects, and providing humane treatment of animals. To provide for the adequate discharge of this responsibility, NIFA policy requires an assurance by the institution's Authorized Representative (AR or AOR) that appropriate committees in each institution have carried out the initial review of protocols and will conduct continuing reviews of supported projects.
Human Subject, Federal Regulations exemption	Select the appropriate exemption number.	 Research conducted in established or commonly accepted educational settings. Research involving the use of educational tests (cognitive, diagnostic, aptitude, achievement), survey procedures, interview procedures or observation of public behavior, unless information obtained is recorded in such a manner that human subjects can be identified, and any disclosure of the human subjects' responses outside the research could reasonably place the subjects at risk or be damaging. Research not exempt in #2 may be exempt if, in the use of educational tests, the subjects are elected or appointed officials, or federal statutes require that confidentiality will be maintained. Research involving the collection or study of existing data, documents, records, pathological specimens, or diagnostic specimens. Research and demonstration projects which are designed to study, evaluate, or otherwise examine public benefit or service programs. Taste and food quality evaluation and consumer acceptance studies.
Are Vertebrate Animals used?		Lookup assurance number: https://www.aalas.org/iacuc/iacuc_resources/iacucs Prior to commencing research activities with vertebrate animals, all protocols involving animals in NIFA-funded projects must be approved by the Institutional Animal Care and Use Committee (IACUC). More information can be found here: http://grants.nih.gov/grants/olaw/sampledoc/assur.htm

Results and Reporting

What are results?

Results are the demonstrated achievements of research projects and extension programs. They represent significant progress toward the project or programs stated goals and objectives. Results constitute changes in knowledge, behavior, or condition that benefit identified target audiences and the broader public. NRS collects results by asking 4 key questions:

- In 2-3 sentences, briefly describe the issue or problem your project addresses
- Briefly describe in non-technical terms how your major activities helped you achieve, or make significant progress toward, the goals and objectives described in your non-technical summary
- Briefly describe how your target audience benefitted from your project's activities
- Briefly describe how the broader public benefitted from your project's activities

The new format for recording the results will be introduced initially for formula-funded research projects and extension programs. Results will be added from the project/program page to make all information centrally located without the need to search multiple reports or databases. This process replaces the previous yearly progress reporting requirement for all capacity-funded projects and programs. The results will also be integrated automatically with the Plan of Work Annual Report of Accomplishments and Results for projects funded by Hatch (regular and multistate), Smith-Lever, Evans-Allen, and 1890 Extension.

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User Guide

Add Results for Research and Extension

• Add a result by clicking "Manage" on the Project and Programs tile

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	Dashboard	
Critical Issues	2022 Plan of Work (POW)	Projects & Programs
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Select the project or program to add a result

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Projects & Programs				ADD PRO	DJECT / PROGRAM
Enter keywords or phrases to begin s Can search for Accession Number, Project Title, etc					SEARCH
Project Number Prefix	Export All			Sort By Last Update	ed: Most Recent 🗸
CA- CA-B- See More V Project Director	Another example research project	Status DRAFT	Funding Research Capacity Fund (Hatch)	Term Length 02/08/2022 - 02/07/2025	Last Updated Software TestEighty 2/10/2022, 7:23:55 PM
Critical Issue Critical Issue Critical Issue Critical Issue Comparison Compar	Example Research Project	Status DRAFT	Funding Research Capacity Fund (Hatch)	Term Length 02/10/2022 - 02/10/2022	Last Updated Software TestEighty 2/10/2022, 7:23:05 PM

User Guide

• Expand the Results table

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Funding Source Research Capacity Fund (Hatch Multistate)	Primary Critical Issue Advancing Agricultural and Food Systems	Accession Number DUNS/UEI	1234567 1257862156
Project Director	Performing Department	Org Project Number	CA-D- Z123456790A198765432 Prefix Number
Samantha Summers	2873 Agriculture and Research Economics, Berkeley Code Name	-	
Start Date 01/01/2021	End Date 01/01/2025		
Results		Amount 1	Fiscal Year(s)

Select "Add Result"

Funding Source Research Capacity Fund (Hatch Multistate)	Primary Critical Issue Advancing Agricultural and Food Systems		
Results		^	
	No Results Added		
	ADD RESULT		

- Once within the "Add Result" page, users will be prompted to choose a summary title, the fiscal year, and respond to the following:
 - In 2-3 sentences, briefly describe the issue or problem your project addresses
 - Briefly describe in non-technical terms how your major activities helped you achieve, or make significant progress toward, the goals and objectives described in your non-technical summary
 - Briefly describe how your target audience benefitted from your project's activities
 - Briefly describe how the broader public benefitted from your project's activities
 - An optional comments section, where items such as publications may be listed
- Save changes and submit for Organizational Review once these fields have been completed

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USDA NIFA Reporting System

User Guide

What if the project has nothing significant to report?

- The system will also have an option to indicate if you do not have any significant results to report
- Select the checkbox "Nothing Significant to Report"
- Select the Fiscal Year
- Comments are required to be entered discussing the status of the project
- Submit for Org Review

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Add Results			
Organization Regents of the Univ	ersity of California	To Project / Program "The genetics of natural variation in photoperiodic flowering"	Primary Critical Issue [Critical issue here]
✓ Nothing Signific	cant to Report		
Title		Fiscal Year	
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Comments Describe and explain any communities of interest, a B <i>I</i> <u>U</u> = = = =	major changes or problems enco Ind any new details regarding wh S X ² X ₂ NOR E I P B	ered in approach. Additionally, note opportunities for training and profet the project or program plans to do during the next reporting period to acc • 16• FONT • 10 10 10 10 10 10 10 10 10 10 10 10 10	ssional development provided, how results have been disseminated to complish the goals.
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		Additional Resources	OMB Control No: 0524-0036 Expires: 09/30/2022

C.C.

User Guide

Viewing and Submitting Results

- To view results, select the project or program you would like to review from the Projects & Programs dashboard
- Select the caret icon (dropdown arrow) within the project view, a list of results in descending order will appear

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Samantha Su	4	2873 Agriculture and Resea	rch Economics, Berkeley	,	<u></u>				
Start Date 01/01/2021		End Date 01/01/2025							
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Identifi	ied new irrigation	n methods to improve plant he	ealth	Status Subn		Fiscal Year 2017		View Details	
Studied	d effects of plant	disease on germination		Status Subn		Fiscal Year 2016		View Details	
Manag	ement and integr	rated decision-making		Status Subn		Fiscal Year 2015		View Details	
			ADD RESULT						

- Select "View Details", and popup view will appear of the result
- The result can then be edited, printed as a report, and submitted for reporting
- Results will follow the same submission steps as projects and programs (Draft, Organizational Review, NIFA Review, and Approved). For POW Annual Report results, approvals are handled in tandem with that process. Additional details are outlined in a separate guide.

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Project Dire Samantha S	Organization Regents of the University of California	To Project / Program "The genetics of natural variation in photoperiodic flowering"	Primary Critical Issue View [Critical issue here]	Fiscal Year 2021			
Start Date	In 2-3 sentences, briefly describe the iss	ue or problem that your project address	es.		765432		
01/01/2021 Funding So Research Ca	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Aenean euismod bibendum laoreet. Proin sodales pulvinar tempor. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus. Nam fermentum, nulla luctus pharetra vulputate, felis tellus mollis orci, sed rhoncus sapien nunc eget odio. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Aenean euismod bibendum laoreet. Proin gravida dolor sit amet lacus accumsan et viverra justo commodo. Proin sodales pulvinar tempor. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus. Nam fermentum, nulla luctus pharetra vulputate, felis tellus mollis orci, sed rhoncus sapien nunc eget odio.						
(Hatch Multi	Briefly describe in non-technical terms l objectives described in your non-techni		nieve, or make significant progress	toward, the goals and			
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	Briefly describe how the broader public	benefited from your project's activities					
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	Comments (optional)						
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User Guide

Results Fields

• The accompanying table displays the instruction and supplementary information for each form field.

Result Fields	Required	Rules and Character Limits	Approximate Word Count
Fiscal Year	Yes	Must choose a year	N/A
In 2-3 sentences, briefly describe the issue or problem that your project addresses	Yes	8,000 characters	1,304
Briefly describe in non-technical terms how your major activities helped you achieve, or make significant progress toward, the goals and objectives described in your non-technical summary.	Yes	8,000 characters	1,304
Briefly describe how your target audience benefited from your project's activities.	Yes	8,000 characters	1,304
Briefly describe how the broader public benefited from your project's activities.	Yes	8,000 characters	1,304
"Nothing significant to report" checkbox	Optional	N/A	N/A
Comments	Optional unless "nothing significant" checked	8,000 characters	1,304